

RECORDATION NO. 17636-X

DEC 20 '01 4-20 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1600 K STREET, NW
SUITE 200
WASHINGTON, D.C.
20006-2973
(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

December 19, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated December 17, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan and Security Agreement which was previously filed with the Commission under Recordation Number 17636.

The names and addresses of the parties to the enclosed document are:

Secured Party: LaSalle Bank National Association
(formerly LaSalle National Bank)
135 South LaSalle Street
Chicago, Illinois 60603

Debtor: National Railway Equipment Co.
14400 S. Robey Street
P.O. Box 2270
Dixmoor, Illinois 60426

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A description of the railroad equipment covered by the enclosed document is:

Nine (9) Locomotives: four (4) SD20 locomotives with former rail marks and road numbers NREX 2027, NREX 2031, NREX 2035 and NREX 2037 and with current rail marks and road numbers IHB 2922 through IHB 2925, respectively; one (1) SD38-2 locomotive: formerly NREX 6630 (now IHB 3862); two (2) SD20 locomotives: NREX 128 and NREX 129; and two (2) GP40 locomotives with former rail marks and road numbers NREX 6615 and NREX 6621, and with current rail marks and road numbers UTAH 3301 and UTAH 3300 respectively.


A short summary of the document to appear in the index is:

Partial Release.

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

RWA/bjg
Enclosures

LaSalle Bank

LaSalle Bank N.A.
135 South LaSalle Street
Chicago, Illinois 60603
(312) 904-2000

Member ABN AMRO Group

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PARTIAL RELEASE

SURFACE TRANSPORTATION BOARD

LASALLE NATIONAL BANK ASSOCIATION, as successor to LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, IL 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto, all leases of said locomotives, and all proceeds of the foregoing, including all rentals and all insurance proceeds thereof. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of December 17, 2001.

LASALLE BANK NATIONAL ASSOCIATION

By: [Signature]

Its: Senior Vice President

STATE OF ILLINOIS)
)SS.
COUNTY OF Lake)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that Brian Greenblatt, as Sr. Vice Pres. of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act of said association, for the use and purposes therein set forth.

GIVEN under my hand and notarial seal, this 17th day of December 2001.

[Signature]
Notary Public

My Commission Expires: 4-2-05



Schedule 1
To

Partial Release by
LASALLE BANK NATIONAL ASSOCIATION

Nine (9) Locomotives:

Markings	Current Marking	Locomotive	Lessee and Lease Date
NREX 2027		SD20	Indiana Harbor Belt Railroad Co. 9/26/97 as amended on 3/28/98
NREX 2031		SD20	Same
NREX 2035		SD20	Same
NREX 2037		SD20	Same
NREX 128		SW-900 Switcher	Holnam, Inc. nka Holcim (US) Inc.; 4/3/2000
NREX 129		SW-800 Switcher	Same
NREX 6615		GP40	Utah Railway Company 3/30/01
NREX 6621		GP40	Same
NREX 6630		SD38-2	Indiana Harbor Belt Railroad Co. 5/25/01